



USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY
JULY 06, 2007
VOL. 54 NO. 80

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET-AT-A-GLANCE



Majority prices for next week were trending unchanged in all areas. Trade sentiment was at least steady in the East, but mostly steady elsewhere. Retail demand was moderate to good, best for active ads and first of the month business. Food service was fair to good, best into fast food operations and catering services. Supplies of all sizes were usually sufficient to satisfy trade needs; floor stocks were generally adequate. In the parts structure, demand was fair to fairly good entering the weekend. Breast items were sufficient with boneless skinless in the closest position and bone-in more available. Dark meat was in good supply to well cleared, and wings were balanced to close. In production areas, live supplies were moderate at mixed weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 09-JUL-2007 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	75.00-78.00	67.00-87.00	77.09	29
New York	79.00-82.00			
Los Angeles	88.00			

Southeast Area FOB Dock Equivalent

Mississippi	79.00-82.00	71.00-88.00	80.96	90
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
944	76.00-83.00	80.73

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	204.00	1,182
BREASTS - B/S	181.50	5,028
BREASTS - WHOLE	109.00	1,139
THIGH MEAT - B/S	108.50	985
LEG QUARTERS	52.00	7,771
WINGS	132.00	2,428

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was generally steady. Demand entering the weekend was fair to fairly good, supported by first of the month business, ads, and fast food promotions. Supplies of all sizes were usually sufficient with wogs closer balanced. Processing schedules were mixed with some plants running Saturday to compensate for holiday downtime. In the parts structure, boneless skinless breasts were tight and moving well, and the remaining breast items were adequate to better balanced. Wings were sufficient to close, and dark meat was in good supply to well cleared. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was moderate to fairly good entering the weekend. Offerings of all sizes were sufficient for current needs. Retail and distributive movement was moderate. Fast food interest was moderate to good. The market tone was at least steady. In the parts complex, boneless skinless breasts were noted as slightly more available but still clearing satisfactorily; bone-in breasts were about adequate to adequate for current needs. Dark meat cuts were adequate to well cleared and wings were in good balance.

WESTERN REGION Preliminary majority prices were unchanged from last Monday's finals. Trading for next week's deliveries at mostly steady price levels. Retail demand showed signs of slowing for the weekend to mostly moderate. Offerings ranged light to adequate for buyers' needs. Floor stocks adequate to instances longer than desired. Weights ranged from light to mostly desirable.

MIDWEST REGION Preliminary majorities were unchanged in Chicago and too few to report elsewhere. Whole broiler/fryer market tone was mostly steady. Offerings light, needs hand to mouth. Retail trade overall was moderate to good for the first of the month. Food service trade was light to moderate with fast food and catering operations doing well. Floor stocks generally adequate, weights mixed. Parts trade was active on boneless skinless breast, moderate to good on wings and leg quarters; and fair on the balance of parts. Trade sentiment was steady on boneless skinless breasts, leg quarters and wings with the balance of items barely steady.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to fairly good entering the weekend. Offerings were noted as usually sufficient for immediate needs. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processing schedules were moderate. Less than trucklot asking prices continued unchanged at 81 to 92 cents. Trade sentiment was generally steady. In the parts complex, b/s breasts were closely balanced to tight; bone-in breasts were better balanced and in an about adequate to adequate position. Most dark meat items were adequate to well cleared and wings remained sufficient to close.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	70-93
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	07/02/07 - 07/06/07
	07/03/06 - 07/07/06
NO. OF BOXES	(A)
	07/02/07 - 07/06/07
	07/03/06 - 07/07/06
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

Jul 05, 2007

Jul 06, 2007

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	502	154.00-225.00	-	166.17
TENDERLOINS	179	115.00-220.00	-	133.13
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	183	57.00-75.00	60-61	60.85
LEG QUARTERS (BULK)	590	43.00-48.00	46-47	46.03
LEG QUARTERS (4/10)	789	45.00-54.00	49-50	49.11
WINGS (WHOLE)	283	110.00-128.00	-	122.30
WINGS (CUT)	115	129.00-138.00	-	131.65
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR Jul 05, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
62.00 - 67.00	64.87

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY (000) WTD AVG
BREAST - B/S	562	155.00-220.00	-	164.53	2,203 163.54
TENDERLOINS	214	115.00-218.00	-	129.50	876 130.76
BREAST - LINE RUN	TOO FEW TO REPORT				402 97.68
FRONT HALVES	TOO FEW TO REPORT				210 83.36
LEGS	227	54.00-74.00	60-61	59.78	816 60.56
LEG QUARTERS (BULK)	550	42.00-48.00	45-46	45.19	2,200 45.95
LEG QUARTERS (4/10)	820	47.00-53.00	49	49.02	3,773 49.11
WINGS (WHOLE)	280	109.00-128.00	-	121.34	1,123 121.49
WINGS (CUT)	152	128.00-142.00	-	132.22	672 133.06
DRUMSTICKS	TOO FEW TO REPORT				330 60.44
THIGHS	TOO FEW TO REPORT				139 62.22
B/S THIGHS	TOO FEW TO REPORT				380 105.31

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR Jul 06, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.50 - 66.50	64.10	64.68

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was fair to fairly good entering the weekend. Supplies of breast items and most dark meat cuts were adequate to well cleared. Wings were noted as in good balance and clearing satisfactorily. Movement through retail and distributive channels was moderate. The market tone was steady to fully steady for boneless skinless breast; generally steady to at least steady on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Jul 05, 2007

Jul 06, 2007

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	175	161.51	792,144
TENDERLOINS	140-145	144.78	88,900
BREAST - WITH RIBS	92-93	93.39	123,920
BREAST - LINE RUN	93	92.20	90,000
LEGS	63-64	64.22	204,520
LEG QUARTERS (BULK)	50-51	49.10	296,640
DRUMSTICKS	66-67	68.85	82,480
THIGHS	53-54	61.64	84,500
B/S THIGHS	110-111	111.29	161,980
WINGS (WHOLE)	129-130	124.60	220,320
BACKS AND NECKS (STRIPPED)	10-12	11.24	17,400
LIVERS (5 POUND TUBS)	35-40	37.46	5,680
GIZZARDS (HEARTS)	45-50	48.62	25,880

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG	VOL/LBS
BREAST - B/S	175	164.03	875,436	162.53	3,114,004
TENDERLOINS	140-145	145.70	147,880	145.28	623,020
BREAST - WITH RIBS	92-93	97.19	93,880	94.46	491,120
BREAST - LINE RUN	93	93.31	86,400	92.38	351,000
LEGS	63-64	64.83	194,320	65.06	646,240
LEG QUARTERS (BULK)	50-51	49.64	389,600	49.19	1,564,800
DRUMSTICKS	66-67	65.92	158,999	67.65	444,711
THIGHS	53-54	62.61	131,126	61.63	418,281
B/S THIGHS	110-111	110.44	129,920	111.15	485,660
WINGS (WHOLE)	129-130	125.32	249,594	123.09	881,634
BACKS AND NECKS (STRIPPED)	10-12	11.06	7,000	11.04	51,800
LIVERS (5 POUND TUBS)	35-40	36.61	6,200	37.00	24,560
GIZZARDS (HEARTS)	45-50	50.02	20,320	48.80	89,400

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS
	07/06	07/05	07/04	07/03	07/04	07/03	06/29	06/27	
Alabama	4,592	3,884	1,482	3,822	4.65	5.43	4,511	5.51	
Arkansas	5,573	5,169	1,328	5,052	4.12	5.24	6,168	5.26	
Delmarva	2,121	2,352	618	2,275	5.62	5.72	3,127	5.90	
KY-LA-TN	3,227	2,243	1,109	2,388	4.61	5.05	2,841	5.12	
Mississippi	4,454	2,977	682	3,129	4.76	5.52	4,679	5.53	
North Carolina	3,296	2,723	997	2,767	6.30	6.78	3,590	6.85	
Texas	2,455	2,451	2,000	2,489	5.25	5.30	2,460	5.36	
Total	25,718	21,799	8,216	21,922	4.99	5.54	27,376	5.61	
Mon-Fri	98,679(A)				115,214 (A)				
Saturday	3,221(included in total for date shown)				4,336				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Jul-07 and 07-Jul-07 is estimated to be 38,477,000 head down 6.34 percent from a week ago and up 6.84 percent from a year ago. (Last week 41,080,000, last year 36,012,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 07-Jul-07 is estimated to be 149,775,000 head down 9.92 percent from a week ago, and up 7.42 percent from a year ago. (Last week 166,260,000, last year 139,425,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	124
	DRY PACK	123
ROASTERS 4# & UP	DRY PACK	111
	ICE PACK	135
HENS OVER 5#	DRY PACK	95
	ICE PACK	109
DUCKS		185-204

YOUNG CHICKENS SLAUGHTERED

W/E 30-June-07 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	
	4.25 lbs	4.26 -	6.26 -	7.76 lbs	
	& down	6.25 lbs	7.75 lbs	& up	Total
Head	44,303	86,365	26,126	9,466	166,260
Avg Live Wgt	3.79	5.40	7.07	10.94	5.55
% of total /1	27%	49%	17%	7%	100%
Comparisons					
Last week	45,438	83,335	28,460	11,659	168,892
Avg Live Wgt	3.75	5.32	6.90	8.18	5.40
% of total /1	27%	49%	17%	7%	100%
Year Ago 2/	51,947	86,374	19,603	10,594	168,518
Avg Live Wgt	3.76	5.36	7.03	8.20	5.24
% of total /1	31%	51%	12%	6%	100%

To date/2007 1,116,351 2,096,772 626,968 305,826 4,145,917
 To date/2006 1,209,220 2,050,694 580,933 361,165 4,202,012
 /1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) YOUNG LIGHT HEAVY TOTAL
 W/E 30-Jun-2007 CHICKENS HENS HENS HENS DUCKS
 -----THOUSANDS-----

Head	166,260	1,097	1,682	2,779	472
Avg Wt	5.55	3.21	8.07	6.15	6.45
Last week	168,893	1,127	1,476	2,603	502
Same wk yr ago	168,518	1,006	1,614	2,620	468
Avg Wt	5.24	3.46	8.08	6.31	6.71
To-date/2007	4,145,918	29,142	36,588	65,730	13,344
To-date/2006	4,202,012	29,793	38,401	68,194	13,307

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 169.5 million head. Estimated U.S. slaughter for this period was 168.3 million head, or 1.2 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

MILLION HEAD					
WEEK ENDING	SLTRD	AVAIL	PCT	AVG WT	
May 26	169.7	166.6	102%	5.50	
June 2	157.1	167.3	94%	5.46	
9	166.0	168.8	98%	5.39	
16	166.2	170.1	98%	5.42	
23	170.9	170.3	100%	5.40	
30	166.3	169.5	98%	5.55	
Year to date	4194.2	4242.6	99%		
July 7		169.1			
14		170.0			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal inspection

	-----Thousands-----				
W/E	07/07/07	06/30/07	%CHG	07/08/06	%CHG
Broilers	149,775	166,260 *	-9.92	139,425 *	+7.42
Cattle	582	696	-16	598*	-03
Hogs	1,650	1,939	-15	1,621 *	+02

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

For delivery the week of JULY 02, 2007

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	159-163	163-167
MOSTLY		

MIDWEST	136-146	138-148
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	76.00-83.25	77.00-83.00
VACUUM PACKED (6-9 PER BOX)	74.00-88.00	78.00-84.00

SQUABS:

NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64-85.05
14 OZ.	69.12-96.39
16 OZ.	74.88-106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices remain unchanged. Trade sentiment steady. Demand was moderate to usually good. Supplies were adequate for current needs. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 02-JULY-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION -

DATE OF AUCTION: JULY 03, 2007

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE	
Pekin Ducks	2.00	- 2.25 ea.
Chukars		- 4.00 ea.
Red Fowl 5-6 LBS	.70	- .80
Crossbred Fowl 5-9 LBS	.75	- .80
Crossbred Roosters 4-6 LBS	.60	- 1.05
Crossbred Roosters 7-11 LBS	.60	- .80
Banty Roosters	3.50	- 4.00 ea.
Banty Hens	1.00	- 1.50 ea.
Silkie	1.50	- 1.75 ea.
Geese 9-14 LBS	.30	- .40
Pigeons	3.00	- 3.50 ea.
White Pigeons	3.75	- 4.00 ea.
Rabbits 4-6 LBS	1.90	- 2.05
Rabbits 6-9 LBS	1.70	- 1.75
Bunnies	2.00	- 7.00 ea.
Guinea Pigs	.50	- 1.50 ea.
Goats	60.00	- 65.00 ea.
Kid Goats	30.00	- 35.00 ea.
Doves		- 5.00 ea.
Red Fowl 4-5 LBS	.70	- .80

Total Coops Sold 464

NATIONAL CANNER FOWL MARKET Trading for heavy canners were too few to report; unchanged on lights when compared to a week earlier. Supplies of both light and heavy canners were generally sufficient for current needs with most available supplies of heavy canners being used internally. Demand was fair to mostly moderate. Processing schedules were reduced due to the 4th of July holiday. The undertone was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**
23-31 MAJORITY 26-28

**HEAVY CANNER HENS
(WITHOUT NECKS)**
TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**
24-33.5 MAJORITY 29-31

**HEAVY CANNER HENS
(WITHOUT NECKS)**
TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS (INCLUDES
HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50
POUNDS)

EASTERN Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the mostly adequate offerings of light type hens. Processing schedules were light due to the 4th of July holiday. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	4-12	6-8

SOUTH CENTRAL Disposal costs were TFEWR. Demand was light for adequate offerings of leghorn hens. Dressed sales were fair. Schedules were reduced. Salvage values were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Removal costs were unchanged. Demand was light. Offerings were adequate to close. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-9	4-8

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 09-JUL-07

SOUTH CENTRAL Trading was light and of insufficient volume to report pricing. Demand was moderate for adequate offerings. Schedules were reduced to normal in volume. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was fair to moderate for the mostly adequate offerings of spent hens. Processing schedules for next week were noted as normal. Sales of finished product were moderate. The undertone was steady to at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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